
SUPPLIER CREDIT PACKAGE

The specialty chemicals business (the “Business”) operates in Canada as ERCO Worldwide LP, and in the United States under the legal entities ERCO Worldwide Inc., ERCO Worldwide (USA) Inc. and International Dioxide Inc.

Effective April 9th, 2021 Superior Plus Corp (publicly listed on the TSE in Canada under symbol SPB) has sold its specialty chemical business to Birch Hill Equity Partners (“Birch Hill”). Toronto-based Birch Hill is a Canadian mid-market private equity firm with a 26-year history of driving growth in their portfolio companies and delivering returns to the investors.

ERCO Worldwide is the second largest producer of sodium chlorate in North America and the third largest producer of potassium products. It also has the largest base of modern chlorine dioxide generators and related technology for the pulp and paper industry.

The Business manufactures sodium chlorate at four facilities in Canada and one in Valdosta, Georgia, USA. Sodium chlorite is produced at facilities in Buckingham, Quebec and Thunder Bay, Ontario. Chlor-alkali is produced at facilities in Saskatoon, Saskatchewan and Port Edwards, Wisconsin. Potassium based products are produced at the Port Edwards, Wisconsin facility. As the largest worldwide supplier of patented technology for generators, we license, engineer, and oversee the construction of large-scale chlorine dioxide generators for the pulp and paper industry as part of our pulp chemicals business. These generators convert sodium chlorate into chlorine dioxide at pulp mills.

| <u>Product (Capacity)</u> | <u>Intermediate Products</u> | <u>Primary End Products</u> |
|---|------------------------------|--|
| Sodium Chlorate <i>(487,000 metric tons per year)</i> | Chlorine Dioxide | Bleaching agent for pulp production, downstream products include high quality office and coated papers |
| Chlorine Dioxide Generators | NA | Chlorine dioxide for use in the bleaching of pulp |
| Sodium Chlorite <i>(10,000 metric tons per year)</i> | Chlorine Dioxide | Antimicrobial agent for municipal water treatment and disinfectant for fresh produce |
| Chlor Alkali <i>Sodium Hydroxide, Potassium Hydroxide, Chlorine & Hydrochloric Acid</i> <i>(157,000 electrochemical unit (mt))</i> | NA | Bleaching and digesting agent for pulp and paper, widely used in potable water and wastewater treatment programs and in swimming pools Potassium hydroxide is the largest volume potassium chemical for non-fertilizer use, in soaps, detergents and de-icing chemicals |



Head Office: 5050 Satellite Drive, Suite 600
Mississauga, Ontario L4W 0G1
Canada
Phone: (416) 239-7111
Fax: (416) 239-0235

Type of Business: Manufacture / Sale of pulp chemicals, related bleach technologies and potassium products

Number of Employees: Approximately 566

Outside Auditors: KPMG LLP

Main Banks: Scotiabank, Business Service Centre
4715 Tahoe Blvd, 3rd Floor
Mississauga, Ontario L4W 0B4 Canada
Contact by e-mail or telephone only
bsc@scotiabank.com or call 1-888-855-1234

JPMorgan Chase N.A.
Please refer to www.confirmation.com for bank reference requests

Dun & Bradstreet Numbers:
ERCO Worldwide LP 20-426-8374
ERCO Worldwide (USA) Inc. 36-370-2478
ERCO Worldwide Inc. 12-680-3654
International Dioxide Inc. 00-187-8107

ERCO Worldwide LP Canadian Numbers:
Federal GST Registration No: 783617061RT0001
Federal Export/Import No. 783617061RM0002 / 783617061RM0003
Quebec QST Registration No: 1228365510 TQ0001
Saskatchewan PST Registration No: 7397268
Manitoba PST Registration No: 127319-2
British Columbia PST Registration No: PST-1432-7503

Federal Tax ID No. (USA):
ERCO Worldwide Inc. Valdosta, GA 980388203
ERCO Worldwide (USA) Inc. Nekoosa, WI 980453622
International Dioxide Inc. North Kingstown, RI 222817151

Web Sites: www.ercoworldwide.com
www.birchhillequity.com

Please address credit inquiries to: **Richard McLellan, Chief Financial Officer**
5050 Satellite Drive, Suite 600
Mississauga, Ontario L4W 0G1 Canada
Phone: (416) 234-7582
Fax: (416) 237-1749
Email: rmclellan@ercoworldwide.com



Locations in Canada operate as ERCO Worldwide LP or ERCO Mondial in the province of Quebec

| Locations in Canada | Address | Phone | Fax |
|--|---|----------------|----------------|
| Toronto, ON Lab | 335 Carlingview Drive, Unit 1 Toronto, ON M9W 5G8 | (416) 239-7111 | (647) 557-3192 |
| North Vancouver, BC Plant | 100 Forester Street North Vancouver, BC V7H 1W4 | (604) 929-2331 | (604) 929-8277 |
| Grande Prairie, AB Plant | P.O. Box 848 Grande Prairie, AB T8V 3R5 | (780) 539-7200 | (780) 539-7207 |
| Delivery Address | 53038 Resources Rd Grande Prairie, AB T8V 3R5 | | |
| Saskatoon, SK Plant | 4050 Wanuskewin Road Saskatoon, SK S7P 0B4 | (306) 931-7767 | (306) 933-0888 |
| Hargrave, MB Plant | 10 km west of Virden on Hwy 1 South at Junction 83N P.O. Box 2410 Virden, MB R0M 2C0 | (204) 748-6129 | (204) 748-6202 |
| Thunder Bay, ON Plant | 2001 Neebing Ave P.O. Box 10464 Thunder Bay, ON P7B 6T9 | (807) 623-7632 | (807) 623-3509 |
| Buckingham, PQ Plant | 101, chemin Donaldson Gatineau, PQ J8L 3X3 | (819) 986-1135 | (819) 986-2735 |
| Locations in USA | Address | Phone | Fax |
| ERCO Worldwide Inc. | 5700 Hunt Road Valdosta, GA 31606 | (229) 244-6780 | (229) 244-6752 |
| ERCO Worldwide (USA) Inc. | 101 Highway 73 South Nekoosa, WI 54457 | (715) 887-4000 | (715) 887-4513 |
| International Dioxide Inc. | 40 Whitecap Drive, North Kingstown, RI 02852 | 1-800-477-6071 | (401) 295-7108 |
| Location in Chile | Address | Phone | Fax |
| Comercial e Industrial ERCO (Chile) Limitada | Km 1 del camino publico antiguo a Angol 1X Region, Chile | (562) 597-7200 | (562) 597-7215 |

Trade References

| Company Name | Address | Phone | Fax/Email |
|--|--|--|--|
| Evonik Canada Inc. Contact: Jose Fernandez | Burlington, ON Canada | | joseandre.fernandezflores@evonik.com |
| Compass Minerals America Inc. Contact: Lidia Mittlieder | 9900 West 109th Street Overland Park, KS 66210 USA | (913) 344-9298 | (913) 433-9709 mittlieder@compassminerals.com |
| Univar Canada Ltd. Contact: Ryan Schaffer | 9800 Van Horne Way Richmond, BC V6X 1W5 Canada | (604) 220-8412 | ryan.schaffer@univarcanada.com |
| Linde Canada Inc Contact: Delene Tsangarides | 1 City Centre Drive Mississauga, ON L5B 1M2 Canada | (905) 803-1608 | (905) 803-1698 delene.tsangarides@linde.com |
| Reagent Chemical & Research, Inc. Contact: John Patterson | 115 Rt. 202-31 South Ringoes, NJ 08551 USA | (484) 437-8391 | jpatterson@reagentchemical.com |
| Olin Corporation Contact: Reina Benavidez | Charleston, TN USA | (630) 243-2313 | olincareceivables@olin.com rbenavidez@olin.com |
| PCS Sales (USA) Inc. Contact: George Curylo | 1101 Skokie Blvd, Ste 500 Northbrook, IL 60062 USA | (847) 849-4411 | (847) 849-4690 george.curylo@nutrien.com |
| Lakeside Process Controls Ltd. Contact: Emma Vander or Trishin Naidu | 2475 Hogan Drive Mississauga, ON L5N 0E9 Canada | (905) 412-0500 (905) 412-0457 (905) 412-0487 | emma.vander@lakesidecontrols.com trishin.naidu@lakesidecontrols.com |